

Translation

CEN 001-2025

February 28, 2025

Subject : Notification of 13th exercise of the warrants to purchase the ordinary shares of
CEN-W5

To : The Manager and President
The Stock Exchange of Thailand

According to Capital Engineering Network Public Company Limited, the company has issued and offered for sale 372,570,964 units of warrants (CEN-W5 No. 13) to purchase its ordinary shares. These warrants have a validity period of five years, with the last exercise date on May 12, 2026.

The Company would like to provide details regarding the exercise of rights to purchase ordinary shares under the warrants. The 13th exercise date is as follows:

- | | |
|----------------------------------|--|
| 1. Duration of exercise warrants | : March 7, 10-13 , 2025
: 9.00 am – 3.30 pm |
| 2. Exercise Date | : March 14, 2025 |
| 3. Exercise ratio | : 1 unit of warrant per 1 of Ordinary Share |
| 4. Exercise Price | : 2.14 Baht per 1 Ordinary Share |

5. Intention Filing Documents

- 5.1 The expression of intent to exercise the right to purchase ordinary shares must be filled out accurately, clearly, and completely (the Intention Filing Documents form can be obtained from the Company or downloaded at www.cenplc.com), signed by the warrant holder, or accompanied by a replacement certificate confirming the shareholder's entitlement to the specified number of warrants.
- 5.2 Pay the exercise amount specified in the expression of intent to exercise the ordinary shares within the specified period, without exceeding the exercise date, using one of the following methods:
 - 5.2.1 Transfer the money to the account name " Capital Engineering Network Public Company Limited," Account No. 127-482726-8, Bangkok Bank Public Company Limited, Soi Aree Branch, under the "Saving Account" type. Please provide the money transfer evidence to the company on the same day of each exercise.
 - 5.2.2 Payment by cheque, cashier's cheque, draft, bank bill of exchange, or bank order must be dated two days prior to the exercise date and payable within the Bangkok Metropolitan Area. The cheque must be crossed with the payment order " Capital Engineering Network Public Company Limited " and can be collected on the exercise day.

6. Supporting evidence for subscription

- 6.1 Thai Citizen : Duly Certified copy of Identification Card
- 6.2 Foreign : Duly Certified copy of passport
- 6.3 Thai Juristic Person : Duly Certified copy incorporation issued by the Ministry of Commerce, no later than 6 months, with a certified true copy, along with documentary evidence of the authorized signatory as per section 6.1 or 6.2, also with a certified true copy
- 6.4 Foreign Juristic Person : Duly certified copy of corporate documents which are; Memorandum of Association, Article of Incorporation, and Certificate of Incorporation, which is certified by

Notary Public, for no longer than 6 months and the evidence of the authorized person(s) in either 6.1 or 6.2

7. Exercise of Warrant Contact

Capital Engineering Network Public Company Limited

1011 Supalai Grand Tower, 17th Floor, Room No.1703, 1704, Rama 3 Road,

Chongnonsi, Yannawa, Bangkok 10120

Tel: 02-049-1041

Fax: 02-049-1045

Contact Person : Khun Jantharat Sodsongchit Ext: 1022

: Khun Chayapha Thungcharoen Ext: 2014

8. Other conditions

If the Company does not obtain the rights warrant certificates or the replacement of rights warrant certificates in full as specified in the exercise notice and/or the Company finds that the exercise notice has been inaccurately or incompletely filled in by the holder of those certificates and/or has inadequate stamps and duties as required by relevant laws and regulations, the certificate holder shall rectify the found error. If the certificate holder fails to correct within the specified period, the Company shall deem that the notification of intention to exercise expire without any exercise and shall return the previously received payment with no interest reimbursement and the certificates to the holder by registered mail within 14 days from the day succeeding the exercise date.

Please be informed accordingly,

Sincerely yours,

- Laphassarin Kraiwongwanitrungr -

Miss Laphassarin Kraiwongwanitrungr

Acting Chief Executive Officer